

UNITED STATES BANKRUPTCY COURT
JUDICIAL DISTRICT OF PUERTO RICO
DIVISION

MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Debtor

Chapter 11

DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BUSINESS)

FOR THE PERIOD
FROM 8/1/11 TO 8/31/11

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

/S/ EDGARDO MUÑOZ 9/20/11

Attorney for Debtor's Signature

Debtor's Address
and Phone Number:

MEDSCI DIAGNOSTICS, INC
CONDominio SON SID -- SUITE 1
1319 ASHFORD AVE. SAN JUAN PR 00907
787-723-9393

Attorney's Address
and Phone Number:

Edgardo Muñoz, PSC
PO Box 360971
San Juan PR 00936-0971

tel 787-524-3888
e-mail: emunoz@emunoz.net
fax 787-524-3888

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 20th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, http://www.usdoj.gov/ust/r21/reg_info.htm

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs) <http://www.usdoj.gov/ust/>.

SCHEDULE OF RECEIPTS AND DISBURSEMENTS
FOR THE PERIOD BEGINNING 8/1/2011 AND ENDING 8/31/2011

Name of Debtor: MEDSCI DIAGNOSTICS, INC.
 Date of Petition: JUNE 6, 2010

Case Number 10-04961 ESL

	<u>CURRENT MONTH</u>	<u>CUMULATIVE PETITION TO DATE</u>
1. FUNDS AT BEGINNING OF PERIOD	89,047.27 (a)	20,699.32 (b)
2. RECEIPTS:		
A. Cash Sales		
Minus: Cash Refunds	(-)	
Net Cash Sales		
B. Accounts Receivable	359,390.13	4,397,040.70
C. Other Receipts (See MOR-3)		
(If you receive rental income, you must attach a rent roll.)		
3. TOTAL RECEIPTS (Lines 2A+2B+2C)	359,390.13	4,397,040.70
4. TOTAL FUNDS AVAILABLE FOR OPERATIONS (Line 1 + Line 3)	448,437.40	4,417,740.02
5. DISBURSEMENTS		
A. Advertising		
B. Bank Charges	50.00	1,865.93
C. Contract Labor	125,730.60	940,807.91
D. Fixed Asset Payments (not incl. in "N")		
E. Insurance	886.56	62,025.40
F. Inventory Payments (See Attach. 2)		
G. Leases		
H. Manufacturing Supplies		280.68
I. Office Supplies	62,348.44	526,147.26
J. Payroll - Net (See Attachment 4B)	36,196.15	492,310.73
K. Professional Fees (Accounting & Legal)	810.00	288,730.54
L. Rent	2,957.80	40,757.15
M. Repairs & Maintenance	4,994.65	149,191.63
N. Secured Creditor Payments (See Attach. 2)	105,455.44	1,410,734.05
O. Taxes Paid - Payroll (See Attachment 4C)	8,275.02	212,406.79
P. Taxes Paid - Sales & Use (See Attachment 4C)		
Q. Taxes Paid - Other (See Attachment 4C)	0.00	164,125.60
R. Telephone	347.48	2,650.80
S. Travel & Entertainment		
Y. U.S. Trustee Quarterly Fees	0.00	21,775.00
U. Utilities	0.00	770.00
V. Vehicle Expenses		130.00
W. Other Operating Expenses (See MOR-3)		2,645.29
6. TOTAL DISBURSEMENTS (Sum of 5A thru W)	348,052.14	4,317,354.76
7. ENDING BALANCE (Line 4 Minus Line 6)	100,385.26 (c)	100,385.26 (c)

I declare under penalty of perjury that this statement and the accompanying documents and reports are true and correct to the best of my knowledge and belief.

This 20 day of SEPTEMBER, 20 11


 (Signature)

- (a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
- (b) This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.
- (c) These two amounts will always be the same if form is completed correctly.

Detail of Other Receipts and Other Disbursements

Describe Each Item of Other Receipt and List Amount of Receipt. Write totals on Page MOR-2, Line 2C.

“Other Receipts” includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations, etc.). Please describe below:

OTHER DISBURSEMENTS:

<u>Description</u>	<u>Current Month</u>	<u>Cumulative Petition to Date</u>
BB		356.05
Interest IRS		1,735.51
Interest Treasury Dept.		553.73
TOTAL OTHER DISBURSEMENTS		2,645.29

MOR-3

ATTACHMENT 1

MONTHLY ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 8/1/11

Period ending 8/31/11

ACCOUNTS RECEIVABLE AT PETITION DATE: \$1,427,930.00

ACCOUNTS RECEIVABLE RECONCILIATION

(Include all accounts receivable, pre-petition and post-petition, including charge card sales which have not been received):

Beginning of Month Balance	\$ 1,280,469.00	(a)
PLUS: Current Month New Billings	263,947.13	
MINUS: Collection During the Month	\$ 359,390.13	(b)
PLUS/MINUS: Adjustments or Writeoffs	\$ -0-	*
End of Month Balance	\$ 1,185,026.00	(c)

*For any adjustments or Write-offs provide explanation and supporting documentation, if applicable:

POST PETITION ACCOUNTS RECEIVABLE AGING
(Show the total for each aging category for all accounts receivable)

0-30 Days	31-60 Days	61-90 Days	Over 90Days	Total
\$ 206,194	\$ 217,259	\$ 192,661	\$ 568,912	\$ 1,185,026 (c)

For any receivables in the "Over 90 Days" category, please provide the following:

<u>Customer</u>	<u>Receivable Date</u>	<u>Status</u> (Collection efforts taken, estimate of collectibility, write-off, disputed account, etc.)
<u>FSE</u>	<u>6/30/10</u>	<u>See Adversary Proceeding 10-0094</u>
<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) This must equal the number reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 2B).

(c) These two amounts must equal.

MONTHLY ACCOUNTS PAYABLE AND SECURED PAYMENTS REPORT

CASE NO. 10-04961 ESL

Period ending 8/31/11

In the space below list all invoices or bills incurred and not paid since the filing of the petition. Do not include amounts owed prior to filing the petition. In the alternative, a computer generated list of payables may be attached provided all information requested below is included.

POST-PETITION ACCOUNTS PAYABLE

[illegible]

☐ Check here if pre-petition debts have been paid. Attach an explanation and copies of supporting documentation.

ACCOUNTS PAYABLE RECONCILIATION (Post Petition Unsecured Debt Only)

Opening Balance	\$ 183,936.64	(a)
PLUS: New Indebtedness Incurred This Month	\$ 123,863.00	
MINUS: Amount Paid on Post Petition, Accounts Payable This Month	\$ 187,380.24	
PLUS/MINUS: Adjustments	\$	*
Ending Month Balance	\$ 120,419.40	(c)

*For any adjustments provide explanation and supporting documentation, if applicable.

SECURED PAYMENTS REPORT

List the status of Payments to Secured Creditors and Lessors (Post Petition Only). If you have entered into a modification agreement with a secured creditor/lessor, consult with your attorney and the United States Trustee Program prior to completing this section).

Secured Creditor/ Lessor	Date Payment Due This Month	Amount Paid This Month	Number of Post Petition Payments Delinquent	Total Amount of Post Petition Payments Delinquent
RG LOAN	8/25/11	101,714.44		
RG LOAN	8/25/11	3,435.00		
Reliable Financial	8/30/11	306.00		
TOTAL		105,455.44 (d)		

(a) This number is carried forward from last month's report. For the first report only, this number will be zero.

(b, c) The total of line (b) must equal line (c).

(d) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5N).

ATTACHMENT 3
INVENTORY AND FIXED ASSETS REPORT

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 8/1/2011

Period ending 8/31/2011

INVENTORY REPORT

INVENTORY BALANCE AT PETITION DATE:	\$ 5,013.98	
INVENTORY RECONCILIATION:		
Inventory Balance at Beginning of Month	\$ 6,273.14	(a)
PLUS: Inventory Purchased During Month	\$ 61,342.17	
MINUS: Inventory Used or Sold	\$ 61,270.15	
PLUS/MINUS: Adjustments or Write-downs	\$ -0-	*
Inventory on Hand at End of Month	\$ 6,345.16	

METHOD OF COSTING INVENTORY: _____

*For any adjustments or write-downs provide explanation and supporting documentation, if applicable.

INVENTORY AGING

Less than 6 months old	6 months to 2 years old	Greater than 2 years old	Considered Obsolete	Total Inventory
<u>100</u> %	<u> </u> %	<u> </u> %	<u> </u> %	= <u>100</u> %*

* Aging Percentages must equal 100%.

☐ Check here if inventory contains perishable items.

Description of Obsolete Inventory: _____

FIXED ASSET REPORT

FIXED ASSETS FAIR MARKET VALUE AT PETITION DATE: _____(b)
(Includes Property, Plant and Equipment)

BRIEF DESCRIPTION (First Report Only): _____

FIXED ASSETS RECONCILIATION:		
Fixed Asset Book Value at Beginning of Month	\$ 3,222,600.51	(a)(b)
MINUS: Depreciation Expense	\$ 75,254.80	
PLUS: New Purchases	\$ -0-	
PLUS/MINUS: Adjustments or Write-downs	\$ -0-	*
Ending Monthly Balance	\$ 3,147,345.71	

*For any adjustments or write-downs, provide explanation and supporting documentation, if applicable.

BRIEF DESCRIPTION OF FIXED ASSETS PURCHASED OR DISPOSED OF DURING THE REPORTING PERIOD: _____

(a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

(b) Fair Market Value is the amount at which fixed assets could be sold under current economic conditions. Book Value is the cost of the fixed assets minus accumulated depreciation and other adjustments.

ATTACHMENT 4A

MONTHLY SUMMARY OF BANK ACTIVITY - OPERATING ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 8/1/2011

Period ending 8/31/2011

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found at http://www.usdoj.gov/ust/r21/reg_info.htm. If bank accounts other than the three required by the United States Trustee Program are necessary, permission must be obtained from the United States Trustee prior to opening the accounts. Additionally, use of less than the three required bank accounts must be approved by the United States Trustee.

NAME OF BANK: Banco Santander

BRANCH: _____

ACCOUNT NAME: _____

ACCOUNT NUMBER: 300460-2470

PURPOSE OF ACCOUNT: OPERATING

Ending Balance per Bank Statement	\$ 139,267.99	
Plus Total Amount of Outstanding Deposits	\$ -0-	
Minus Total Amount of Outstanding Checks and other debits	\$ 67,629.59	*
Minus Service Charges	\$ -0-	
Ending Balance per Check Register	\$ 71,638.40	** (a)

*Debit cards are used by _____

**If Closing Balance is negative, provide explanation: _____

The following disbursements were paid in Cash (do not include items reported as Petty Cash on Attachment 4D): (☐ Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRANSFERS BETWEEN DEBTOR IN POSSESSION ACCOUNTS

"Total Amount of Outstanding Checks and other debits", listed above, includes:

\$ N/A	Transferred to Payroll Account
\$ N/A	Transferred to Tax Account

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

CHECK REGISTER - OPERATING ACCOUNT

PURPOSE OF ACCOUNT: OPERATING[illegible]

ATTACHMENT 4B

MONTHLY SUMMARY OF BANK ACTIVITY - PAYROLL ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 8/1/2011

Period ending 8/31/2011

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity.
A standard bank reconciliation form can be found at http://www.usdoj.gov/ust/r21/reg_info.htm.

NAME OF BANK: Banco Santander BRANCH: _____

ACCOUNT NAME: _____ ACCOUNT NUMBER: 3004602489

PURPOSE OF ACCOUNT: PAYROLL

Ending Balance per Bank Statement	\$	24,434.45	
Plus Total Amount of Outstanding Deposits	\$	-0-	
Minus Total Amount of Outstanding Checks and other debits	\$	2,819.21	*
Minus Service Charges	\$		
Ending Balance per Check Register	\$	21,615.24	** (a)

***Debit cards must not be issued on this account.**

****If Closing Balance is negative, provide explanation:** _____

The following disbursements were paid by Cash: (☐ Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

The following non-payroll disbursements were made from this account:

Date	Amount	Payee	Purpose	Reason for disbursement from this account
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5B

CASE NO. 10-04961 ESL

Period ending 8/31/2011

BRANCH: _____

ACCOUNT NAME: _____

ACCOUNT NUMBER: 3004602489

PURPOSE OF ACCOUNT: PAYROLL

Account for all disbursements, including voids, lost payments, stop payment, etc. In the alternative, a computer generated check register can be attached to this report, provided all the information requested below is included.

[illegible]

ATTACHMENT 4C

MONTHLY SUMMARY OF BANK ACTIVITY - TAX ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 8/1/2011

Period ending 8/31/2011

Attach a copy of current month bank statement and bank reconciliation to this Summary of Bank Activity. A standard bank reconciliation form can be found on the United States Trustee website, <http://www.usdoj.gov/ust/r21/index.htm>.

NAME OF BANK: Banco Santander BRANCH: _____

ACCOUNT NAME: _____ ACCOUNT NUMBER: 3004602497

PURPOSE OF ACCOUNT: TAX

Ending Balance per Bank Statement	\$	4,804.85	
Plus Total Amount of Outstanding Deposits	\$		
Minus Total Amount of Outstanding Checks and other debits	\$		*
Minus Service Charges	\$		
Ending Balance per Check Register	\$	4,804.85	** (a)

***Debit cards must not be issued on this account.**

****If Closing Balance is negative, provide explanation:** _____

The following disbursements were paid by Cash: (☐ Check here if cash disbursements were authorized by United States Trustee)

Date	Amount	Payee	Purpose	Reason for Cash Disbursement
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

The following non-tax disbursements were made from this account:

Date	Amount	Payee	Purpose	Reason for disbursement from this account
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 5C

CHECK REGISTER - TAX ACCOUNT

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 8/1/2011

Period ending 8/31/2011

NAME OF BANK: Banco Santander

BRANCH: _____

ACCOUNT NAME: _____

ACCOUNT # 3004602497

PURPOSE OF ACCOUNT: TAX

Account for all disbursements, including voids, lost checks, stop payments, etc. In the alternative, a computer-generated check register can be attached to this report, provided all the information requested below is included.

<http://www.usdoj.gov/ust>.

CHECK		PAYEE	PURPOSE	AMOUNT
DATE	NUMBER			
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	See Attachment #3	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TOTAL 8,275.02 (d)

SUMMARY OF TAXES PAID

Payroll Taxes Paid	<u>8,275.02</u> (a)
Sales & Use Taxes Paid	<u>_____</u> (b)
Other Taxes Paid	<u>0.00</u> (c)
TOTAL	<u>8,275.02</u> (d)

- (a) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5O).
- (b) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5P).
- (c) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5Q).
- (d) These two lines must be equal.

ATTACHMENT 4D

INVESTMENT ACCOUNTS AND PETTY CASH REPORT

INVESTMENT ACCOUNTS

Each savings and investment account, i.e. certificates of deposits, money market accounts, stocks and bonds, etc., should be listed separately. Attach copies of account statements.

Type of Negotiable

Instrument	Face Value	Purchase Price	Date of Purchase	Current Market Value
	NONE			

TOTAL

_____ (a)

PETTY CASH REPORT

The following Petty Cash Drawers/Accounts are maintained:

	(Column 2) Maximum Amount of Cash in Drawer/Acct.	(Column 3) Amount of Petty Cash On Hand (Column 2) and At End of Month	(Column 4) Difference between (Column 2) and (Column 3)
Location of Box/Account			
	NONE		

TOTAL

\$ _____ (b)

For any Petty Cash Disbursements over \$100 per transaction, attach copies of receipts. If there are no receipts, provide an explanation _____

NONE

TOTAL INVESTMENT ACCOUNTS AND PETTY CASH(a + b) \$ _____ (c)

(c)The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

ATTACHMENT 6

MONTHLY TAX REPORT

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 8/1/2011

Period ending 8/31/2011

TAXES OWED AND DUE

Report all unpaid post-petition taxes including Federal and State withholding FICA, State sales tax, property tax, unemployment tax, State workmen's compensation, etc.

Name of Taxing Authority	Date Payment Due	Description	Amount	Date Last Tax Return Filed	Tax Return Period
		See Attachment #6			
TOTAL			<u>\$ 17,254.49</u>		

ATTACHMENT 7

SUMMARY OF OFFICER OR OWNER COMPENSATION

SUMMARY OF PERSONNEL AND INSURANCE COVERAGES

Name of Debtor: MEDSCI DIAGNOSTICS, INC.

CASE NO. 10-04961 ESL

Reporting Period beginning 8/1/2011

Period ending 8/31/2011

Report all forms of compensation received by or paid on behalf of the Officer or Owner during the month. Include car allowances, payments to retirement plans, loan repayments, payments of Officer/Owner's personal expenses, insurance premium payments, etc. Do not include reimbursement for business expenses Officer or Owner incurred and for which detailed receipts are maintained in the accounting records.

Name of Officer or Owner	Title	Payment Description	Amount Paid
RALPH VALLONE, JR	VICE-PRESIDENT	Salaries	12,000
OSVALDO CARLO, ESQ.	PRESIDENT	Salaries	12,000

PERSONNEL REPORT

	Full Time	Part Time
Number of employees at beginning of period	6	
Number hired during the period	-0-	
Number terminated or resigned during period	-0-	
Number of employees on payroll at end of period	6	

CONFIRMATION OF INSURANCE

List all policies of insurance in effect, including but not limited to workers' compensation, liability, fire, theft, comprehensive, vehicle, health and life. For the first report, attach a copy of the declaration sheet for each type of insurance. For subsequent reports, attach a certificate of insurance for any policy in which a change occurs during the month (new carrier, increased policy limits, renewal, etc.).

Agent and/or Carrier	Phone Number	Policy Number	Coverage Type	Expiration Date	Date Premium Due
CFSE	787-767-4681	0812001400	FSE	6/30/12	
Universal Insurance Company		UC-5600237869	Commercial Policy	10/08/11	
Universal CAICO		88PP369597	Vehicle insurance	04/20/2012	

The following lapse in insurance coverage occurred this month:

Policy Type	Date Lapsed	Date Reinstated	Reason for Lapse
	NONE		

☐ Check here if U. S. Trustee has been listed as Certificate Holder for all insurance policies.

ATTACHMENT 8

SIGNIFICANT DEVELOPMENTS DURING REPORTING PERIOD

Information to be provided on this page, includes, but is not limited to: (1) financial transactions that are not reported on this report, such as the sale of real estate (*attach closing statement*); (2) non-financial transactions, such as the substitution of assets or collateral; (3) modifications to loan agreements; (4) change in senior management, etc. Attach any relevant documents.

1) Adversary Proceeding 10-0094 filed; TRO sought. Hearing held. Matter under advisement

2) Stipulation with Scotiabank for use of cash collateral

We anticipate filing a Plan of Reorganization and Disclosure Statement on or before _____.

MEDSCI DIAGNOSTIC, INC.

ATTACHMENT #1

Check Register

For the Period From Aug 1, 2011 to Aug 31, 2011

CASE #10-04961 ELS

Check #	Date	Payee	Cash Ac	Amount
1493	8/3/11	Carlos Carrasquillo	1050	30.00
1494	8/3/11	ReComs Realty	1050	2,500.00
1495	8/3/11	De Lage Landen Financ	1050	233.90
1496	8/3/11	Regulatory Compliance	1050	886.56
1497	8/3/11	Carlos A. Suarez	1050	150.00
1498	8/3/11	Uno Radiology Group	1050	3,441.00
1499	8/3/11	Aeronet Wireless Broad	1050	3,599.80
1500	8/3/11	Aeronet Wireless Broad	1050	1,119.85
1501	8/3/11	Rios Air Conditioning	1050	275.00
1502	8/3/11	Diagnostic Imaging Sup	1050	19,504.00
1503	8/4/11	Aquino, De Cordova, Ali	1050	810.00
1504	8/4/11	Diagnostic Imaging Sup	1050	10,593.00
1505	8/4/11	Santurce XRay	1050	1,025.17
1506	8/4/11	AT&T	1050	174.92
1507	8/12/11	Dr. Oscar Zavala	1050	49,172.80
1508	8/12/11	Uno Radiology Group	1050	1,383.84
1509	8/12/11	Veronica Rossini Crespi	1050	8,742.00
1510	8/15/11	Carlos A. Bonilla Padilla	1050	724.50
1511	8/15/11	Carlos A. Bonilla Padilla	1050	224.50
1512	8/15/11	Nixa H. Pérez Mercado	1050	790.50
1513	8/15/11	Carlos A. Bonilla Padilla	1050	347.50
1511V	8/15/11	Carlos A. Bonilla Padilla	1050	-224.50
1514	8/16/11	Uno Radiology Group	1050	1,964.06
1514V	8/16/11	Uno Radiology Group	1050	-1,964.06
1515	8/16/11	Uno Radiology Group	1050	1,964.06
1515V	8/16/11	Uno Radiology Group	1050	-1,964.06
1516	8/17/11	Uno Radiology Group	1050	1,601.00
1516V	8/17/11	Uno Radiology Group	1050	-1,601.00
1517	8/18/11	RG Premier Bank	1050	101,714.44
1518	8/18/11	RG Premier Bank	1050	3,435.00
1519	8/18/11	VOID	1050	
1520	8/18/11	Carlos A. Suarez	1050	150.00
1521	8/18/11	Mr. Ink of PR	1050	176.18
1522	8/18/11	Diagnostic Product For	1050	
1523	8/18/11	Diagnostic Product For	1050	642.80
1524	8/18/11	RICOH	1050	126.26
1525	8/18/11	Uno Radiology Group	1050	1,964.16
1527	8/19/11	Diagnostic Imaging Sup	1050	19,504.00
1528	8/19/11	Diagnostic Product For	1050	342.80
1529	8/19/11	De Lage Landen Financ	1050	223.90
1526	8/19/11	VOID	1050	
1532	8/29/11	VOID	1050	
1536	8/29/11	Mr. Ink of PR	1050	94.71
1537	8/29/11	AT&T	1050	172.56
1530	8/30/11	Carlos A. Bonilla Padilla	1050	724.50
1531	8/30/11	Carlos A. Bonilla Padilla	1050	347.50
1534	8/30/11	Nixa H. Pérez Mercado	1050	790.50
1533	8/30/11	Carmen Ramos	1050	930.00
1535	8/30/11	Mr. Ink of PR	1050	267.94
1535V	8/30/11	Mr. Ink of PR	1050	-267.94
1538	8/30/11	Uno Radiology Group	1050	558.00
1539	8/30/11	Dr. Oscar Zavala	1050	32,233.80
1540	8/30/11	Reliable Financial	1050	306.00
1541	8/30/11	Diagnostic Imaging Sup	1050	9,416.00
1542	8/30/11	Santurce XRay	1050	923.52
1543	8/31/11	Lcdo. Rafael González	1050	23,250.00
		Bank charge	1050	50.00

Total

\$ 303,580.97

MEDSCI DIAGNOSTIC, INC.

ATTACHMENT #2

Check Register

For the Period From Aug 1, 2011 to Aug 31, 2011

Case #10-04961 ELS

Check #	Date	Payee	Cash Account	Amount
1150	8/1/11	Osvaldo Carlo Linares	1040	10,482.00
1151	8/1/11	Ralph Vallone, Jr.	1040	10,482.00
1152	8/15/11	Ana M. Vizcarrondo	1040	2,011.59
1153	8/15/11	Gloria I. Flores Ramos	1040	1,375.86
1154	8/15/11	Roxana Pabon	1040	807.62
1155	8/15/11	Julio Pellot Noriega	1040	1,832.37
1156	8/19/11	Ana M. Vizcarrondo	1040	2,916.07
1157	8/30/11	Ana M. Vizcarrondo	1040	2,011.59
1158	8/30/11	Gloria I. Flores Ramos	1040	1,637.06
1159	8/30/11	Roxana Pabon	1040	807.62
1160	8/30/11	Julio Pellot Noriega	1040	1,832.37
Total				\$ 36,196.15

MEDSCI DIAGNOSTIC, INC.

ATTACHMENT # 3

Check Register

For the Period From Aug 1, 2011 to Aug 31, 2011

Check #	Date	Payee	Cash Account	Amount
1047	8/3/11	Banco Santander Puerto	1060	2,441.39
1049	8/3/11	Secretario de Hacienda	1060	752.50
1048	8/3/11	VOID	1060	
	8/8/2011	Direct with	1060	5,081.13
Total				\$ 8,275.02

Attachment # 4

Medsci Diagnostic, Inc.
Post PetitionAccounts Payable

<u>Date</u> <u>Incurred</u>	<u>Days</u> <u>Outstanding</u>	<u>Vendor</u>	<u>Description</u>	<u>Amount</u>
08-03-2011	28	Carlos Carrraquillo	Professional Serv.	142.00
08-30-2011	1	Jose Candelaria	Professional Serv.	70.00
08-31-2011	5	RICOH	Rent	106.00
04-01-2011	121	Diagnostic Product	Supplies	1,377.00
08-29-2011	3	Uno Radiology Group	Supplies	1,700.00
08-31-2011	0	Dr. Oscar Zavalas	Professional Serv.	41,970.00
08-30-2011	0	Dra. Idelisa Lleras	Professional Serv.	7,050.00
06-24-2011	68	Rafael Gonzalez	Professional Serv.	68,004.40
				<u>\$ 120,419.40</u>

Attachment # 6

MONTHLY TAX REPORT

MEDSCI DIAGNOSTICS, INC.
August 1, 2011 thru August 31, 2011

CASE #1004961 ESL

TAXES OWED AND DUE

NAME OF TAXING	DATE PAYMENT DUE	DESCRIPTION		DATE LAST TAX RETURN FILED	TAX RETURN PERIOD
IRS	9/15/11	Soc. Security & Med	4,944.60	6/30/2011	9/30/2011
Treasury Department	9/15/11	Secretaio del Hacienda	2,798.65	6/30/2011	9/30/2011
Treasury Department	7/10/11	Serretario de Hacienda 7%	9,511.24	2/28/2011	2/28/2012
			<u>\$ 17,254.49</u>		

9/9/11 at 16:35:02.66

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MEDSCI DIAGNOSTIC, INC.
Account Reconciliation
As of 31 Aug 2011
1050 - Banco Santander
Bank Statement Date: 31 August 2011

Filter Criteria includes: Report is printed in Detail Format.

Beginning GL Balance			59,829.24
Add: Cash Receipts			359,390.13
Less: Cash Disbursements			(303,530.97)
Add (Less) Other			(44,050.00)
Ending GL Balance			71,638.40
Ending Bank Balance			139,267.99
Add back deposits in transit			
Total deposits in transit			
(Less) outstanding checks			
	22 Feb 2011	1295	(375.00)
	3 Aug 2011	1497	(150.00)
	18 Aug 2011	1520	(150.00)
	29 Aug 2011	1536	(94.71)
	29 Aug 2011	1537	(172.56)
	30 Aug 2011	1538	(558.00)
	30 Aug 2011	1539	(32,233.80)
	30 Aug 2011	1540	(306.00)
	30 Aug 2011	1541	(9,416.00)
	30 Aug 2011	1542	(923.52)
	31 Aug 2011	1543	(23,250.00)
Total outstanding checks			(67,629.59)
Add (Less) Other			
Total other			
Unreconciled difference			0.00
Ending GL Balance			71,638.40

9/9/11 at 16:35:10.41

Page: 1

MEDSCI DIAGNOSTIC, INC.
Outstanding Checks
As of 31 Aug 2011
1050 - Banco Santander

Filter Criteria includes: 1) Uncleared Transactions; 2) Checks. Report order is by Number.

Trans No	Date	Trans Desc	Trans Amt
1295	22/2/11	Rios Air Conditioning	-375.00
1497	3/8/11	Carlos A. Suarez	-150.00
1520	18/8/11	Carlos A. Suarez	-150.00
1536	29/8/11	Mr. Ink of PR	-94.71
1537	29/8/11	AT&T	-172.56
1538	30/8/11	Uno Radiology Group	-558.00
1539	30/8/11	Dr. Oscar Zavala	-32,233.80
1540	30/8/11	Reliable Financial	-306.00
1541	30/8/11	Diagnostic Imaging Supplie	-9,416.00
1542	30/8/11	Santurce XRay	-923.52
1543	31/8/11	Lcdo. Rafael González Vél	-23,250.00
Total			<u>-67,629.59</u>



ESTADO DE CUENTA

CHAPTER 11 DEBTOR IN POSSESSION
MEDSCI DIAGNOSTIC INC
CASO 1004961
1319 AVE ASHFORD
SAN JUAN PR 00907

Página 1
Número de cuenta 3004602470
Desde 29 Jul 2011
Hasta 31 Ago 2011

Caso #
1004961

Total de depósitos en el Banco	\$139,267.99
Total de préstamos en el Banco	\$0.00

Para preguntas llamar a **BANCO EN CASA:** 787-281-2000 ó 1-800-726-8263 | **PYMES:** 787-281-3539

Convierta su estado de cuenta en energía. Solicítelo electrónicamente por
Santander eBanking. Refiérase al Acuerdo Estados de Cuenta Electrónico.

DEBTOR IN POSSESSION

Número de cuenta 3004602470

Balance inicial		\$	78,349.16
Depósitos y otros créditos	4	+	359,390.13
Cheques pagados y otros retiros	51	-	298,471.30
Balance final		\$	139,267.99

Información de intereses

Intereses ganados \$ 0.00 basado en un período de 033 Días.
Con una tasa anual de rendimiento de 0.00 %.

Resumen de depósitos

Fecha	Cantidad	Fecha	Cantidad
08/09	80,835.60	08/25	1,192.26
08/16	198,434.10	08/30	78,928.17

Resumen de cheques pagados

Número de Cheque	Cantidad	Día pagado	Número de Cheque	Cantidad	Día Pagado
1427	30.00	08/22	1503	810.00	08/12
1478*	135.00	08/04	1504	10,593.00	08/11
1479	27.00	08/04	1505	1,025.17	08/09
1480	4,007.34	08/10	1506	174.92	08/12
1482*	6,500.00	08/09	1507	49,172.80	08/16
1483	553.08	08/01	1508	1,383.84	08/17
1484	724.50	08/09	1509	8,742.00	08/16
1485	347.50	08/01	1510	724.50	08/16
1486	306.00	08/05	1512*	790.50	08/17
1487	930.00	08/04	1513	347.50	08/15
1488	731.00	08/05	1517*	101,714.44	08/26
1490*	200.00	08/05	1518	3,435.00	08/26
1491	3,441.00	08/04	1521*	176.18	08/25
1492	212.50	08/05	1523*	642.80	08/31
1493	30.00	08/08	1524	126.26	08/29
1494	2,500.00	08/08	1525	1,964.16	08/30
1495	233.90	08/15	1527*	19,504.00	08/29
1496	886.56	08/08	1528	342.80	08/31
1498*	3,441.00	08/17	1529	223.90	08/29
1499	3,599.80	08/15	1530	724.50	08/30
1500	1,119.85	08/15	1531	347.50	08/30
1501	275.00	08/12	1533*	930.00	08/31



ESTADO DE CUENTA

3
3004602470

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1427

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/22/2011 AMOUNT: \$30.00

PAY TO THE ORDER OF: PARRA, DE CONDOMINIO, ALBERTO G. LLC
Thirty and 00/100 Dollars

MEMO: Extension Home Auto

⑈001427⑈ ⑈0215029416⑈ ⑈004602470⑈

1427 \$-30.00 08/22/11

1478

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/04/2011 AMOUNT: \$135.00

PAY TO THE ORDER OF: Secretario de Hacienda
One Hundred Thirty Five and 00/100 Dollars

MEMO: Seguro Rent up to 250000

⑈001478⑈ ⑈0215029416⑈ ⑈004602470⑈

1478 \$-135.00 08/04/11

1479

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/04/2011 AMOUNT: \$27.00

PAY TO THE ORDER OF: Secretario de Hacienda
Twenty Seven and 00/100 Dollars

MEMO: Seg. Incendio \$250,000.00

⑈001479⑈ ⑈0215029416⑈ ⑈004602470⑈

1479 \$-27.00 08/04/11

1480

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/10/2011 AMOUNT: \$4,007.34

PAY TO THE ORDER OF: Cop. Rent. Dept. de Educ.
Four Thousand Seven and 34/100 Dollars

MEMO: PD 10 0810164802411

⑈001480⑈ ⑈0215029416⑈ ⑈004602470⑈

1480 \$-4,007.34 08/10/11

1482

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/09/2011 AMOUNT: \$6,500.00

PAY TO THE ORDER OF: U.S. POSTAL
Six Thousand Five Hundred and 00/100 Dollars

MEMO: Account 001-83346

⑈001482⑈ ⑈0215029416⑈ ⑈004602470⑈

1482 \$-6,500.00 08/09/11

1483

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/01/2011 AMOUNT: \$553.08

PAY TO THE ORDER OF: U.S. POSTAL
Five Hundred Fifty Three and 08/100 Dollars

MEMO: Banco PNC

⑈001483⑈ ⑈0215029416⑈ ⑈004602470⑈

1483 \$-553.08 08/01/11

1484

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/09/2011 AMOUNT: \$724.50

PAY TO THE ORDER OF: Maria A. Santa Fe
Seven Hundred Twenty Four and 50/100 Dollars

MEMO: Rent Home Pinnacle

⑈001484⑈ ⑈0215029416⑈ ⑈004602470⑈

1484 \$-724.50 08/09/11

1485

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/01/2011 AMOUNT: \$347.50

PAY TO THE ORDER OF: Carlos R. Santa Fe
Three Hundred Forty Seven and 50/100 Dollars

MEMO: Pago gasolin. Paga 1000

⑈001485⑈ ⑈0215029416⑈ ⑈004602470⑈

1485 \$-347.50 08/01/11

1486

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/05/2011 AMOUNT: \$306.00

PAY TO THE ORDER OF: MARIA PEREZ
Three Hundred Six and 00/100 Dollars

MEMO: Compra 25000000

⑈001486⑈ ⑈0215029416⑈ ⑈004602470⑈

1486 \$-306.00 08/05/11

1487

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBTOR IN POSSESSION CASE #104861
ATENCION: ARIANNE GILLESPIE
100 LUCCELAND BLVD
SAN JUAN, PR 00911

DATE: 08/04/2011 AMOUNT: \$930.00

PAY TO THE ORDER OF: ERIKSON ROMERO
Nine Hundred Thirty and 00/100 Dollars

MEMO: Compra 25000000

⑈001487⑈ ⑈0215029416⑈ ⑈004602470⑈

1487 \$-930.00 08/04/11



ESTADO DE CUENTA

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1500

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 1 Aug 2011 AMOUNT: \$1,119.85

Pay to the order of: American Waterways Steamship Corp.
One Thousand One Hundred Ninety and 89/100 Dólares

Memo: 11/17/11

001500 00215023414 3004502470* *0000111905*

1500 \$-1,119.85 08/15/11

1501

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 2 Aug 2011 AMOUNT: \$275.00

Pay to the order of: Tropic Air Conditioning
Two Hundred Seventy Five and 00/100 Dólares

Memo: 2/15/11

001501 00215023414 3004502470* *0000275000*

1501 \$-275.00 08/12/11

1502

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 3 Aug 2011 AMOUNT: \$19,504.00

Pay to the order of: Diagnostic Imaging Supplies & Services
Nineteen Thousand Five Hundred Four and 00/100 Dólares

Memo: 1/17/11

001502 00215023414 3004502470*

1502 \$-19,504.00 08/11/11

1503

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 4 Aug 2011 AMOUNT: \$810.00

Pay to the order of: Agence, Co. Correa, Harty & Co., LLP
Eight Hundred Ten and 00/100 Dólares

Memo: 4/15/11

001503 00215023414 3004502470* *0000810000*

1503 \$-810.00 08/12/11

1504

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 4 Aug 2011 AMOUNT: \$10,593.00

Pay to the order of: Diagnostic Imaging Supplies & Services
Ten Thousand Five Hundred Ninety Three and 00/100 Dólares

Memo: 1/17/11

001504 00215023414 3004502470*

1504 \$-10,593.00 08/11/11

1505

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 5 Aug 2011 AMOUNT: \$1,025.17

Pay to the order of: Business X-Ray
One Thousand Twenty Five and 17/100 Dólares

Memo: 1/17/11

001505 00215023414 3004502470* *0001025170*

1505 \$-1,025.17 08/09/11

1506

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 6 Aug 2011 AMOUNT: \$174.92

Pay to the order of: AT&T
One Hundred Seventy Four and 92/100 Dólares

Memo: 1/17/11

001506 00215023414 3004502470*

1506 \$-174.92 08/12/11

1507

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 12 Aug 2011 AMOUNT: \$49,172.80

Pay to the order of: Tropic Air Conditioning
Forty Nine Thousand One Hundred Seventy Two and 80/100 Dólares

Memo: 1/17/11

001507 00215023414 3004502470* *0004917280*

1507 \$-49,172.80 08/16/11

1508

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 12 Aug 2011 AMOUNT: \$1,383.84

Pay to the order of: Unifed Group
One Thousand Three Hundred Eighty Three and 84/100 Dólares

Memo: 1/17/11

001508 00215023414 3004502470*

1508 \$-1,383.84 08/17/11

1509

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DECTOR IN POSSESSION CASE #1004951
AMERICAN UNITED BUILDING
1700 LAFAYETTE LANE
SAN JUAN, P.R. 00901

DATE: 12 Aug 2011 AMOUNT: \$8,742.00

Pay to the order of: Tropic Air Conditioning
Eight Thousand Seven Hundred Forty Two and 00/100 Dólares

Memo: 1/17/11

001509 00215023414 3004502470* *0008742000*

1509 \$-8,742.00 08/16/11



ESTADO DE CUENTA

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1528

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBITOR IN POSSESSION CASE #1004501
AVENUE CAROLAN, SUITE 100
SAN JUAN, PUERTO RICO 00901

DATE: 17 AUG 2011 AMOUNT: \$342.80

TO: Dr. Jose Luis P. Sanchez
Three Hundred Forty Two and 80/100 Dollars

MPD1528* 0015023410 0004502470*

1528 \$-342.80 08/31/11

1529

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBITOR IN POSSESSION CASE #1004501
AVENUE CAROLAN, SUITE 100
SAN JUAN, PUERTO RICO 00901

DATE: 08 AUG 2011 AMOUNT: \$223.90

TO: Dr. Jose Luis P. Sanchez
Two Hundred Twenty Three and 90/100 Dollars

MPD1529* 0015023410 0004502470*

1529 \$-223.90 08/29/11

1530

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBITOR IN POSSESSION CASE #1004501
AVENUE CAROLAN, SUITE 100
SAN JUAN, PUERTO RICO 00901

DATE: 09 AUG 2011 AMOUNT: \$724.50

TO: Carlos A. Borja Padilla
Seven Hundred Twenty Four and 50/100 Dollars

MPD1530* 0015023410 0004502470*

1530 \$-724.50 08/30/11

1531

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBITOR IN POSSESSION CASE #1004501
AVENUE CAROLAN, SUITE 100
SAN JUAN, PUERTO RICO 00901

DATE: 30 AUG 2011 AMOUNT: \$347.50

TO: Carlos A. Borja Padilla
Three Hundred Forty Seven and 50/100 Dollars

MPD1531* 0015023410 0004502470*

1531 \$-347.50 08/30/11

1533

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBITOR IN POSSESSION CASE #1004501
AVENUE CAROLAN, SUITE 100
SAN JUAN, PUERTO RICO 00901

DATE: 29 AUG 2011 AMOUNT: \$930.00

TO: Carlos A. Borja Padilla
Nine Hundred Thirty and 00/100 Dollars

MPD1533* 0015023410 0004502470*

1533 \$-930.00 08/31/11

1534

MEDSCI DIAGNOSTICS, INC.
GASTOS OPERACIONALES
DEBITOR IN POSSESSION CASE #1004501
AVENUE CAROLAN, SUITE 100
SAN JUAN, PUERTO RICO 00901

DATE: 29 AUG 2011 AMOUNT: \$790.50

TO: Mrs. H. Pina Escobedo
Seven Hundred Ninety and 50/100 Dollars

MPD1534* 0015023410 0004502470*

1534 \$-790.50 08/31/11

12/9/11 at 13:40:06.10

Page: 1

MEDSCI DIAGNOSTIC, INC.
Account Reconciliation
As of 31 Aug 2011
1040 - Banco Santander-Payroll
Bank Statement Date: 31 August 2011

Filter Criteria includes: Report is printed in Detail Format.

Beginning GL Balance				21,811.39
Add: Cash Receipts				
Less: Cash Disbursements			(36,196.15)	
Add (Less) Other			36,000.00	
Ending GL Balance			21,615.24	
Ending Bank Balance			24,434.45	
Add back deposits in transit				
Total deposits in transit				
(Less) outstanding checks				
	30 Aug 2011	1157	(2,011.59)	
	30 Aug 2011	1159	(807.62)	
Total outstanding checks			(2,819.21)	
Add (Less) Other				
Total other				
Unreconciled difference			0.00	
Ending GL Balance			21,615.24	

9/9/11 at 16:38:20.40

Page: 1

MEDSCI DIAGNOSTIC, INC.
Outstanding Checks
As of 31 Aug 2011
1040 - Banco Santander-Payroll

Filter Criteria includes: 1) Uncleared Transactions; 2) Checks. Report order is by Number.

Trans No	Date	Trans Desc	Trans Amt
1157	30/8/11	Ana M. Vizcarrondo	-2,011.59
1159	30/8/11	Roxana Pabon	-807.62
Total			<u>-2,819.21</u>



ESTADO DE CUENTA

CHAPTER 11 DEBTOR IN POSSESSION
MEDSCI DIAGNOSTIC INC
CASO 1004961
1319 AVE ASHFORD
SAN JUAN PR 00907

Página 1
Número de cuenta 3004602489
Desde 29 Jul 2011
Hasta 31 Ago 2011

Caso #
1004961

Total de depósitos en el Banco	\$24,434.45
Total de préstamos en el Banco	\$0.00

Para preguntas llamar a **BANCO EN CASA**: 787-281-2000 ó 1-800-726-8263 | **PYMES**: 787-281-3539

Convierta su estado de cuenta en energía . Solicítelo electrónicamente por
Santandernet eBanking. Refiérase al Acuerdo Estados de Cuenta Electrónico.

DEBTOR IN POSSESSION

Número de cuenta 3004602489

Balance inicial		\$	27,985.75
Depósitos y otros créditos	4	+	38,916.07
Cheques pagados y otros retiros	14	-	42,467.37
Balance final		\$	24,434.45

Información de intereses

Intereses ganados \$ 0.00 basado en un periodo de 033 Días.
Con una tasa anual de rendimiento de 0.00 %.

Resumen de créditos

Fecha	Descripción	Cantidad
07/29	Tasa int. anual 0.000 %	
08/08	Transfer. de 3004602470	6,000.00
	Transfer Santander GlobAccess	
	3004602470	
08/18	Transfer. de 3004602470	27,000.00
	Transfer Santander GlobAccess	
	3004602470	
08/23	Aviso de credito	2,916.07
	REV CARGO DE 08-22-2011 #1156	
08/24	Transfer. de 3004602470	3,000.00
	Transfer Santander GlobAccess	
	3004602470	

Resumen de cheques pagados

Número de Cheque	Cantidad	Día pagado	Número de Cheque	Cantidad	Día Pagado
1146	2,011.59	08/02	1153	1,375.86	08/16
1147	1,522.78	08/09	1154	807.62	08/16
1148	807.62	08/02	1155	1,832.37	08/16
1149	1,832.37	08/02	1156	2,916.07	08/22
1150	10,482.00	08/02	1156*	2,916.07	08/23
1151	10,482.00	08/02	1158*	1,637.06	08/31
1152	2,011.59	08/16	1160*	1,832.37	08/31

* Indica un cambio en la secuencia del número de cheque en el estado

Resumen de balance diario de la cuenta

Fecha	Balance	Fecha	Balance	Fecha	Balance
08/02	2,370.17	08/16	819.95	08/23	24,903.88



ESTADO DE CUENTA

3
3004502489

Banco Santander Puerto Rico certifica que estas son copias fieles y exactas de sus cheque u otros efectos procesados en este estado
Banco Santander Puerto Rico certifies that these images are legitimate and exact copies of your checks or other effects processed in this statement

1146

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/02/11 AMOUNT \$2,011.59

Pay to the order of Mrs. M. Vazquez

POC1146 00215023410 3004502489 0000001159

1146 \$-2,011.59 08/02/11

1147

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/09/11 AMOUNT \$-1,522.78

Pay to the order of Mrs. M. Vazquez

POC1147 00215023410 3004502489 0000001159

1147 \$-1,522.78 08/09/11

1148

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/02/11 AMOUNT \$-807.62

Pay to the order of Mrs. M. Vazquez

POC1148 00215023410 3004502489 0000001159

1148 \$-807.62 08/02/11

1149

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/02/11 AMOUNT \$-1,832.37

Pay to the order of Mrs. M. Vazquez

POC1149 00215023410 3004502489 0000001159

1149 \$-1,832.37 08/02/11

1150

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/02/11 AMOUNT \$-10,482.00

Pay to the order of Mrs. M. Vazquez

POC1150 00215023410 3004502489 0000001159

1150 \$-10,482.00 08/02/11

1151

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/02/11 AMOUNT \$-10,482.00

Pay to the order of Mrs. M. Vazquez

POC1151 00215023410 3004502489 0000001159

1151 \$-10,482.00 08/02/11

1152

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/16/11 AMOUNT \$-2,011.59

Pay to the order of Mrs. M. Vazquez

POC1152 00215023410 3004502489 0000001159

1152 \$-2,011.59 08/16/11

1153

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/16/11 AMOUNT \$-1,375.86

Pay to the order of Mrs. M. Vazquez

POC1153 00215023410 3004502489 0000001159

1153 \$-1,375.86 08/16/11

1154

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/16/11 AMOUNT \$-807.62

Pay to the order of Mrs. M. Vazquez

POC1154 00215023410 3004502489 0000001159

1154 \$-807.62 08/16/11

1155

MEDCO DIAGNOSTICS, INC.
PAYROLL
AMERICAN MEDICAL BUILDING
1000 LAFAYETTE BLVD
SAN JUAN, P.R. 00901

DATE 08/16/11 AMOUNT \$-1,832.37

Pay to the order of Mrs. M. Vazquez

POC1155 00215023410 3004502489 0000001159

1155 \$-1,832.37 08/16/11

BANCO SANTANDER PUERTO RICO
C.I.F. Department
PO Box 362589, San Juan, PR 00936-2586

BANCO SANTANDER PUERTO RICO
Departamento C.I.F.
P.O. Box 362588 San Juan, P.R. 00936-2588

12/9/11 at 13:42:27.07

Page: 1

MEDSCI DIAGNOSTIC, INC.
Account Reconciliation
As of 31 Aug 2011
1060 - Banco Santander-Taxes
Bank Statement Date: 31 August 2011

Filter Criteria includes: Report is printed in Detail Format.

Beginning GL Balance	5,079.87
Add: Cash Receipts	
Less: Cash Disbursements	(3,193.89)
Add (Less) Other	2,918.87
Ending GL Balance	<u>4,804.85</u>
Ending Bank Balance	<u>4,804.85</u>
Add back deposits in transit	<u> </u>
Total deposits in transit	
(Less) outstanding checks	<u> </u>
Total outstanding checks	
Add (Less) Other	<u> </u>
Total other	
Unreconciled difference	<u>0.00</u>
Ending GL Balance	<u><u>4,804.85</u></u>



ESTADO DE CUENTA

CHAPTER 11 DEBTOR IN POSSESSION
MEDSCI DIAGNOSTIC INC
CASO 1004961
1319 AVE ASHFORD
SAN JUAN PR 00907

Página 1
Número de cuenta 3004602497
Desde 29 Jul 2011
Hasta 31 Ago 2011

Caso #
1004961

Total de depósitos en el Banco	\$4,804.85
Total de préstamos en el Banco	\$0.00

Para preguntas llamar a **BANCO EN CASA**: 787-281-2000 ó 1-800-726-8263 | **PYMES**: 787-281-3539

Convierta su estado de cuenta en energía. Solicítelo electrónicamente por
Santander eBanking. Refiérase al Acuerdo Estados de Cuenta Electrónico.

Número de cuenta 3004602497

DEBTOR IN POSSESSION

Balance inicial	1	\$	6,079.87
Depósitos y otros créditos		+	8,000.00
Cheques pagados y otros retiros	3	-	8,275.02
Balance final		\$	4,804.85

Información de intereses

Intereses ganados \$ 0.00 basado en un periodo de 033 Días.
Con una tasa anual de rendimiento de 0.00 %.

Resumen de créditos

Fecha	Descripción	Cantidad
07/29	Tasa Int. anual 0.000 %	8,000.00
08/03	Transfer. de 3004602470 Transfer Santander GlobAccess 3004602470	

Resumen de cheques pagados

Número de Cheque	Cantidad	Día pagado	Número de Cheque	Cantidad	Día Pagado
1047	2,441.39	08/08	1049*	752.50	08/12

* Indica un cambio en la secuencia del número de cheque en el estado

Resumen de débitos

Fecha	Descripción	Cantidad
08/08	ACH RECEIVED TRANSACTION DB USATAXPYMT IRS	5,081.13

Resumen de balance diario de la cuenta

Fecha	Balance	Fecha	Balance
08/03	13,079.87	08/12	4,804.85
08/08	5,557.35		

3
3004502497

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Banco Santander Puerto Rico certifies that these images are legitimate and exact copies of your checks or other effects processed in this statement

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1047

\$-2,441.39

08/08/11

[illegible]

1049

\$-752.50

08/12/11

MEDSCI DIAGNOSTIC, INC.
Balance Sheet
August 31, 2011

ASSETS

Current Assets		
RG Premier Acct.	\$	2,326.87
Banco Santander-Payroll		21,615.24
Banco Santander		71,638.40
Banco Santander-Taxes		4,804.85
Accounts Receivable		1,185,026.00
Unbilled receivable		101,065.00
Allowance for Doubtful Account		(51,700.00)
Prepaid income tax		9,940.41
Inventory- Mayaguez		1,563.93
Inventory- Ponce		1,230.43
Inventory- Carolina		1,677.10
Inventory- San Juan		1,873.70
Prepaid Expenses		40,000.00
Prepaid Insurance		5,992.28
Prepaid rent		2,500.00
Total Current Assets		1,399,554.21
Property and Equipment		
Furnitures & Fixtures		3,631.58
Signs		18,599.81
Property and Equipment-May		965,487.17
Property and Equipment-Pon		908,903.20
Property and Equipment-Car		948,732.17
Property and Equipment- SJ		465,805.03
Vehicles		13,795.00
Building Improvement- MAY		294,079.80
Building Improvement- Poc		360,746.48
Building Improvement- Car		250,746.45
Computer Software-May		544,950.00
Computer Software- Ponce		544,950.02
Computer Software- Carol		544,950.00
Computer Software- SJ		375,650.00
Accum. Dep.-Furnitures		(3,631.58)
Accum. Dep. - Signs		(16,533.08)
Acc. Dep. Vehicles		(8,966.83)
Accum. Dep. - Prop&Eqt M		(488,716.41)
Accum. Dep. - Prop&Eqt P		(458,399.55)
Accum. Dep. - Prop&Eqt C		(474,070.64)
Accum. Dep. - Prop&Eqt S		(234,449.36)
Accum. Dep.- Building Impro M		(129,535.11)
Accum. Dep.- Building Impro. P		(158,900.22)
Accum. Dep.- Building Impro. C		(110,447.75)
Acc. Dep. Computer Software-M		(273,393.50)
Acc. Dep. Computer Software-P		(272,798.71)
Acc. Dep. Computer Software-C		(270,860.56)
Acc. Dep. Computer Software-SJ		(192,977.46)
Total Property and Equipment		3,147,345.95
Total Assets	\$	4,546,900.16

MEDSCI DIAGNOSTIC, INC.
Balance Sheet
August 31, 2011

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities		
Accounts payable	\$ 885,782.74	
Post Petition- Accts payable	120,419.40	
Due to Stockholders	2,448.74	
Property tax payable(CRIM)	809,604.77	
FICA (IRS) payable	4,944.60	
Income W/H tax payable	2,798.65	
Income taxes 7% payable	9,511.24	
Accrued vacation	14,011.64	
Accrued sick	18,652.52	
Accrued christmas bonus	2,000.00	
Accrued expense	65,582.29	
Loan interest payable	27,786.25	
Line of Credit- RG	492,152.78	
C/P Lines of Credit	3,359,219.31	
Reliable Loan- C/P	1,021.36	
	<hr/>	
Total Current Liabilities		5,815,936.29
Long-Term Liabilities		
Reliable Loan- L/T	7,870.51	
	<hr/>	
Total Long-Term Liabilities		7,870.51
		<hr/>
Total Liabilities		5,823,806.80
Stockholders' Equity		
Accumulated Deficit	(1,244,618.92)	
Subscription receivable	(1,000.00)	
Common Stock	1,000.00	
Net Income (Loss)	(32,287.72)	
	<hr/>	
Total Stockholders' Equity		(1,276,906.64)
		<hr/>
Total Liabilities & Stockholders' Equity	\$	4,546,900.16
		<hr/>

MEDSCI DIAGNOSTIC, INC.
Income Statement
For the Eight Months Ending August 31, 2011

	Current Month This Year	Year to Date This Year	Current Month Last Year	Year to Date Last Year
Revenues				
Professional fees	\$ 263,947.13	\$ 2,247,795.66	\$ 500,777.63	\$ 2,558,168.66
Total Revenues	<u>263,947.13</u>	<u>2,247,795.66</u>	<u>500,777.63</u>	<u>2,558,168.66</u>
Cost of Services				
Supplies cost	61,342.47	295,541.56	30,380.04	111,845.17
Repair & Maintenance- cost	4,839.65	99,331.69	5,069.65	201,594.34
Tolls	155.00	1,240.00	155.00	1,162.50
Cost of Sales-Salary & Wage	17,385.32	124,607.10	13,557.61	111,086.83
Professional services	64,376.84	596,050.14	61,710.00	480,790.63
Lics. & Permit cost	0.00	316.00	0.00	0.00
Depreciation Equipment	75,254.68	602,138.02	75,569.67	604,057.77
Payroll tax - cost	1,330.01	13,554.44	2,960.16	16,612.50
Total Cost of Services	<u>224,683.97</u>	<u>1,732,778.95</u>	<u>189,402.13</u>	<u>1,527,149.74</u>
Gross Profit	<u>39,263.16</u>	<u>515,016.71</u>	<u>311,375.50</u>	<u>1,031,018.92</u>
Expenses				
Stamps	0.00	111.79	0.00	0.00
Workmen compensation	0.00	6,011.01	0.00	6,616.66
Payroll tax expense	1,836.00	13,432.15	0.00	0.00
Property tax expense	18,000.00	36,000.00	25,221.08	201,768.64
Rent expense	2,457.80	16,354.53	5,458.08	22,097.34
Professional services	2,700.00	42,993.70	4,215.00	300,689.00
Maintenance & Repairs expense	1,045.00	3,309.15	1,090.00	2,960.00
Utilities expense	0.00	3,000.00	0.00	0.00
Representation expense	0.00	0.00	0.00	7,000.00
Reimbursement expense	200.00	1,600.00	200.00	1,600.00
Office Supplies expense	94.71	2,428.83	352.25	3,092.72
Telephone expense	347.48	1,399.26	356.65	1,333.23
Office expense	0.00	712.43	0.00	3,091.97
Messenger/ Delivery expenses	212.00	1,929.00	75.00	699.00
Auto expense	540.00	4,180.00	540.00	4,562.52
Bank charge expense	50.00	784.87	85.50	1,071.79
Medical Insurance	661.34	7,290.72	2,081.04	8,327.30
Salaries expense	24,000.00	192,000.00	24,000.00	72,000.00
Insurance expense	2,338.40	22,097.09	2,338.40	19,042.53
Interest expense	17,586.93	160,979.20	22,202.70	185,661.28
US Trustee- Administration	0.00	11,375.00	325.00	650.00
Donation expense	0.00	0.00	0.00	2,000.00
Patent expense	0.00	17,749.55	0.00	16,094.46
Penalties expense	0.00	1,566.15	0.00	0.00
Sales tax expense	0.00	0.00	0.00	105.34
Total Expenses	<u>72,069.66</u>	<u>547,304.43</u>	<u>88,540.70</u>	<u>860,463.78</u>
Net Income (Loss)	<u>\$ (32,806.50)</u>	<u>\$ (32,287.72)</u>	<u>\$ 222,834.80</u>	<u>\$ 170,555.14</u>

9/16/11 at 20:15:31.89

Page: 1

MEDSCI DIAGNOSTIC, INC.
General Ledger Trial Balance
As of Aug 31, 2011

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Account ID	Account Description	Debit Amt	Credit Amt
1035	RG Premier Acct.	2,326.87	
1040	Banco Santander-Payroll	21,615.24	
1050	Banco Santander	71,638.40	
1060	Banco Santander-Taxes	4,804.85	
1100	Accounts Receivable	1,185,026.00	
1110	Unbilled receivable	101,065.00	
1150	Allowance for Doubtful Acc		51,700.00
1158	Prepaid income tax	9,940.41	
1201	Inventory- Mayaguez	1,563.93	
1202	Inventory- Ponce	1,230.43	
1203	Inventory- Carolina	1,677.10	
1204	Inventory- San Juan	1,873.70	
1400	Prepaid Expenses	40,000.00	
1415	Prepaid Insurance	5,992.28	
1417	Prepaid rent	2,500.00	
1498	Furnitures & Fixtures	3,631.58	
1499	Signs	18,599.81	
1500	Property and Equipment-M	965,487.17	
1501	Property and Equipment-P	908,903.20	
1502	Property and Equipment-C	948,732.17	
1503	Property and Equipment- S	465,805.03	
1504	Vehicles	13,795.00	
1600	Building Improvement- MA	294,079.80	
1601	Building Improvement- Poc	360,746.48	
1602	Building Improvement- Car	250,746.45	
1700	Computer Software-May	544,950.00	
1701	Computer Software- Ponc	544,950.02	
1702	Computer Software- Carol	544,950.00	
1703	Computer Software- SJ	375,650.00	
1800	Accum. Dep.-Furnitures		3,631.58
1801	Accum. Dep. - Signs		16,533.08
1805	Acc. Dep. Vehicles		8,966.83
1900	Accum. Dep. - Prop&Eq M		488,716.41
1905	Accum. Dep. - Prop&Eq P		458,399.55
1910	Accum. Dep. - Prop&Eq C		474,070.64
1915	Accum. Dep. - Prop&Eq S		234,449.36
1920	Accum. Dep.- Building Impr		129,535.11
1925	Accum. Dep.- Building Impr		158,900.22
1930	Accum. Dep.- Building Impr		110,447.75
1940	Acc. Dep. Computer Softw		273,393.50
1941	Acc. Dep. Computer Softw		272,798.71
1942	Acc. Dep. Computer Softw		270,860.56
1943	Acc. Dep. Computer Softw		192,977.46
2000	Accounts payable		885,782.74
2005	Post.Petition- Accts payabl		120,419.40
2100	Due to Stockholders		2,448.74
2312	Property tax payable(CRIM)		809,604.77
2330	FICA (IRS) payable		4,944.60
2350	Income W/H tax payable		2,798.65
2380	Income taxes 7% payable		9,511.24
2381	Accrued vacation		14,011.64
2382	Accrued sick		18,652.52
2383	Accrued christmas bonus		2,000.00
2384	Accrued expense		65,582.29
2391	Loan interest payable		27,786.25
2425	Line of Credit- RG		492,152.78
2427	C/P Lines of Credit		3,359,219.31
2428	Reliable Loan- C/P		1,021.36
2699	Reliable Loan- L/T		7,870.51
3910	Accumulated Deficit	1,244,618.92	
3925	Subscription receivable	1,000.00	
3930	Common Stock		1,000.00

9/16/11 at 20:15:31.92

Page: 2

MEDSCI DIAGNOSTIC, INC.
General Ledger Trial Balance
As of Aug 31, 2011

Filter Criteria includes: Report order is by ID. Report is printed in Detail Format.

Account ID	Account Description	Debit Amt	Credit Amt
4000	Professional fees		2,247,795.66
5300	Supplies cost	295,541.56	
5350	Repair & Maintenance- cos	99,331.69	
5360	Tolls	1,240.00	
5365	Stamps	111.79	
5400	Cost of Sales-Salary & Wa	124,607.10	
5500	Professional services	596,050.14	
5600	Lics. & Permit cost	316.00	
5900	Depreciation Equipment	602,138.02	
5950	Workmen compensation	6,011.01	
6075	Payroll tax expense	13,432.15	
6100	Payroll tax - cost	13,554.44	
6130	Property tax expense	36,000.00	
6300	Rent expense	16,354.53	
6325	Professional services	42,993.70	
6350	Maintenance & Repairs exp	3,309.15	
6400	Utilities expense	3,000.00	
6430	Reimbursement expense	1,600.00	
6450	Office Supplies expense	2,428.83	
6500	Telephone expense	1,399.26	
6550	Office expense	712.43	
6575	Messenger/ Delivery expen	1,929.00	
6615	Auto expense	4,180.00	
6850	Bank charge expense	784.87	
6875	Medical Insurance	7,290.72	
6900	Salaries expense	192,000.00	
6950	Insurance expense	22,097.09	
6975	Interest expense-	160,979.20	
6980	US Trustee- Administration	11,375.00	
7060	Patent expense	17,749.55	
7150	Penalties expense	1,566.15	
	Total:	11,217,983.2	11,217,983.2